

COMUNICATO STAMPA

DEA CAPITAL S.P.A.: OPERAZIONI SU AZIONI PROPRIE

Milano, 15 gennaio 2018 – DeA Capital S.p.A. comunica di aver acquistato, nell'ambito dell'autorizzazione all'acquisto di azioni proprie deliberata dall'Assemblea del 20 aprile 2017 (già oggetto di informativa anche ai sensi dell'art.144 bis del Regolamento Consob 11971/99 e dell'art. 132 del D.Lgs. n. 58/98), nel periodo dall'8 al 12 gennaio 2018, sul Mercato Chi-X **n. 1.600** azioni ordinarie (pari allo **0,001%** del Capitale Sociale) al prezzo di **Euro 1,3560** per un controvalore pari a **Euro 2.169,60** e, sul Mercato Telematico Azionario, **n. 269.905** azioni ordinarie (pari allo **0,088%** del Capitale Sociale) al prezzo unitario medio di **Euro 1,3926** per un controvalore complessivo di **Euro 375.871,25**.

I dettagli di tutte le operazioni di acquisto di azioni proprie effettuate sul Mercato Telematico Azionario e sul Mercato Chi-X dall'8 al 12 gennaio 2018 è riportato in allegato.

Di seguito, le operazioni aggregate di acquisto effettuate su base giornaliera:

Data	Quantità	Prezzo Medio (Euro)	Controvalore (Euro)
08-gen-18	23.119	1,3544	31.312,37
09-gen-18	30.000	1,3614	40.842,00
10-gen-18	69.508	1,3876	96.449,30
11-gen-18	75.000	1,3963	104.722,50
12-gen-18	73.878	1,4174	104.714,68

A seguito degli acquisti finora effettuati, DeA Capital S.p.A. detiene **n. 51.410.719** azioni proprie pari a **16,767%** del capitale sociale.

Per ulteriori informazioni si prega di contattare:

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DeA Capital (www.deacapital.it). DeA Capital S.p.A., società del Gruppo De Agostini, è uno dei principali operatori italiani dell' "alternative investment". La Società, attiva nel Private Equity Investment e nell'Alternative Asset Management, con Asset under Management per circa 11.600 milioni di Euro, è quotata nel segmento STAR del Mercato MTA di Borsa Italiana.

Data	Prezzo Lordo	Quantità	Ora Esecuzione
08/01/2018	1,3500	774	09:46:27
08/01/2018	1,3440	459	10:17:34
08/01/2018	1,3460	333	10:21:11
08/01/2018	1,3460	1.853	10:25:43
08/01/2018	1,3460	1.000	11:27:23
08/01/2018	1,3460	1.167	11:27:23
08/01/2018	1,3580	1.828	12:02:59
08/01/2018	1,3580	2.156	14:00:58
08/01/2018	1,3560	2.160	14:51:29
08/01/2018	1,3540	2.000	15:54:32
08/01/2018	1,3540	163	15:58:26
08/01/2018	1,3540	548	16:13:03
08/01/2018	1,3540	20	16:21:34
08/01/2018	1,3560	1.600	16:25:18
08/01/2018	1,3600	552	16:35:55
08/01/2018	1,3580	2.177	16:46:52
08/01/2018	1,3580	2.156	16:48:55
08/01/2018	1,3580	2.011	16:49:53
08/01/2018	1,3580	162	16:49:53
09/01/2018	1,3600	1.478	09:00:24
09/01/2018	1,3540	1.998	10:52:03
09/01/2018	1,3540	1.985	10:54:34
09/01/2018	1,3520	255	11:03:22
09/01/2018	1,3520	1.740	11:09:45
09/01/2018	1,3520	1.063	11:22:00
09/01/2018	1,3580	2.017	11:56:20
09/01/2018	1,3600	2.004	12:17:52
09/01/2018	1,3620	52	12:42:43
09/01/2018	1,3660	2.005	12:52:28
09/01/2018	1,3660	1.990	13:19:27
09/01/2018	1,3640	400	14:21:01
09/01/2018	1,3640	2.015	15:10:31
09/01/2018	1,3640	1.994	15:18:12
09/01/2018	1,3620	2.010	15:35:24
09/01/2018	1,3660	2.016	17:05:51
09/01/2018	1,3660	2.001	17:06:30
09/01/2018	1,3660	5	17:12:43
09/01/2018	1,3680	1.996	17:28:06
09/01/2018	1,3700	976	17:28:52

10/01/2018	1,3700	176	09:00:55
10/01/2018	1,3700	824	09:00:55
10/01/2018	1,3640	3.000	09:19:38
10/01/2018	1,3640	3.000	09:27:31
10/01/2018	1,3840	1.676	11:04:25
10/01/2018	1,3980	1.661	11:19:05
10/01/2018	1,3980	1.667	11:39:42
10/01/2018	1,3880	1.669	11:47:54
10/01/2018	1,3880	1.664	12:07:50
10/01/2018	1,3880	979	12:32:33
10/01/2018	1,3880	678	12:32:33
10/01/2018	1,3900	1.657	12:50:42
10/01/2018	1,3880	1.652	12:51:58
10/01/2018	1,3900	1.661	13:17:19
10/01/2018	1,3860	1.656	13:36:52
10/01/2018	1,3840	1.670	13:54:18
10/01/2018	1,3880	1.659	14:30:13
10/01/2018	1,3920	656	14:45:56
10/01/2018	1,3920	1.012	14:45:56
10/01/2018	1,3900	1.618	14:49:32
10/01/2018	1,3920	1.681	15:14:14
10/01/2018	1,3920	1.654	15:28:29
10/01/2018	1,3960	1.679	15:36:50
10/01/2018	1,3960	1	15:36:50
10/01/2018	1,3960	1.141	15:46:49
10/01/2018	1,3940	27	15:47:40
10/01/2018	1,3980	1.659	15:53:32
10/01/2018	1,3980	1.664	16:09:58
10/01/2018	1,3940	1.682	16:10:05
10/01/2018	1,3960	1.676	16:21:45
10/01/2018	1,3960	1.679	16:28:24
10/01/2018	1,3920	1.665	16:32:32
10/01/2018	1,3880	1.684	16:44:41
10/01/2018	1,3860	1.657	16:47:52
10/01/2018	1,3860	1.000	16:47:52
10/01/2018	1,3860	1.000	16:47:52
10/01/2018	1,3860	2.724	16:52:10
10/01/2018	1,3840	2.526	17:11:05
10/01/2018	1,3840	2.474	17:28:52
10/01/2018	1,3900	7.890	17:35:14
10/01/2018	1,3900	359	17:35:14
10/01/2018	1,3900	1.751	17:35:14
11/01/2018	1,3900	1.681	09:18:25
11/01/2018	1,3860	1.019	09:19:04
11/01/2018	1,3980	500	09:55:19
11/01/2018	1,3980	760	09:55:50

11/01/2018	1,3980	391	09:57:06
11/01/2018	1,4000	497	10:00:49
11/01/2018	1,4000	1.177	10:00:49
11/01/2018	1,4000	500	10:03:37
11/01/2018	1,4000	1.653	10:20:23
11/01/2018	1,3920	1.000	10:44:34
11/01/2018	1,3900	3.000	11:21:47
11/01/2018	1,3900	1.670	11:21:55
11/01/2018	1,3860	481	11:24:04
11/01/2018	1,3880	1.400	11:24:58
11/01/2018	1,3860	172	11:35:33
11/01/2018	1,3880	1.665	11:58:42
11/01/2018	1,3860	200	12:19:03
11/01/2018	1,3900	1.670	12:23:38
11/01/2018	1,3940	1.659	12:25:41
11/01/2018	1,3980	80	13:03:36
11/01/2018	1,3980	110	13:15:03
11/01/2018	1,3980	362	13:15:03
11/01/2018	1,3980	500	13:21:13
11/01/2018	1,3980	614	13:32:05
11/01/2018	1,3980	1.656	13:52:29
11/01/2018	1,3980	1.652	14:03:14
11/01/2018	1,3980	1.605	14:08:33
11/01/2018	1,4040	1.609	15:01:28
11/01/2018	1,4040	73	15:09:51
11/01/2018	1,4020	1.651	15:10:12
11/01/2018	1,4080	1.682	15:22:02
11/01/2018	1,4080	1.681	15:32:43
11/01/2018	1,4080	653	15:44:19
11/01/2018	1,4080	1.653	15:49:11
11/01/2018	1,4060	1.654	15:49:11
11/01/2018	1,4080	1.675	16:07:26
11/01/2018	1,4020	20	16:08:32
11/01/2018	1,4020	1.638	16:12:41
11/01/2018	1,3980	1.681	16:23:07
11/01/2018	1,3980	1.659	16:49:47
11/01/2018	1,3980	1.668	17:12:56
11/01/2018	1,3980	181	17:16:03
11/01/2018	1,3980	4.400	17:16:03
11/01/2018	1,3980	3.752	17:16:03
11/01/2018	1,3980	1.667	17:16:03
11/01/2018	1,3960	261	17:27:04
11/01/2018	1,3960	1.401	17:27:04
11/01/2018	1,3980	1.653	17:28:05
11/01/2018	1,3980	1.208	17:28:11
11/01/2018	1,3900	234	17:35:20

11/01/2018	1,3900	3.806	17:35:20
11/01/2018	1,3900	5.000	17:35:20
11/01/2018	1,3900	4.766	17:35:20
12/01/2018	1,3900	659	09:00:13
12/01/2018	1,3900	17	09:00:13
12/01/2018	1,3900	574	09:00:13
12/01/2018	1,4160	8.000	12:14:04
12/01/2018	1,4160	12.000	12:14:04
12/01/2018	1,4160	8.750	13:09:36
12/01/2018	1,4100	3.000	13:10:58
12/01/2018	1,4160	4.757	14:23:10
12/01/2018	1,4160	2.243	14:29:06
12/01/2018	1,4180	3.000	14:53:53
12/01/2018	1,4240	10.000	15:20:18
12/01/2018	1,4200	1.212	16:08:45
12/01/2018	1,4200	2.000	16:09:32
12/01/2018	1,4200	3.788	16:11:51
12/01/2018	1,4200	3.911	16:13:43
12/01/2018	1,4200	770	16:13:43
12/01/2018	1,4200	319	16:16:00
12/01/2018	1,4180	3.339	17:03:59
12/01/2018	1,4180	5.539	17:11:13



PRESS RELEASE

DEA CAPITAL S.P.A.: NOTIFICATION OF SHARE BUY BACK

Milan, 15 January 2018 – DeA Capital S.p.A. informs that, in the period between 8 and 12 January 2018, pursuant to the resolution passed at the Shareholder's Meeting held on 20th April 2017 (previously communicated as per Art. 144 bis of Consob regulation 11971/1999), the Company bought on the Chi-X **n. 1,600** ordinary shares (corresponding to 0.001 of the Company's share capital) at an average price of **Euro 1.3560** per share, for a total of **Euro 2,169.60** and on the Milan Stock Exchange, **n. 269,905** ordinary shares (corresponding to **0.088%** of the Company's share capital) at an average price of **Euro 1.3926** per share, for a total of **Euro 375,871.25**.

Details of all buyback transactions on the MTA (Italian Equity Market) and on the Chi-X Market in the period between 8 and 12 January 2018 are enclosed.

The aggregate transactions on a daily basis are indicated below:

Date	Volume	Average Price (Euro)	Amount (Euro)
8-Jan-18	23,119	1.3544	31,312.37
9-Jan-18	30,000	1.3614	40,842.00
10-Jan-18	69,508	1.3876	96,449.30
11-Jan-18	75,000	1.3963	104,722.50
12-Jan-18	73,878	1.4174	104,714.68

Following the transactions, DeA Capital S.p.A. holds **n. 51,410,719** own shares, equivalent to **16.767%** of the share capital.

For further information, please contact:

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DeA Capital (www.deacapital.it). DeA Capital S.p.A., a De Agostini Group company, is one of Italy's largest alternative investment companies. The Company, which operates in both Private Equity Investment and Alternative Asset Management, has Assets under Management of about EUR 11,600 million and is listed in the STAR segment of the MTA managed by Borsa Italiana.



Date	Price (Euro)	Volume	Time
08/01/2018	1.3500	774	09:46:27
08/01/2018	1.3440	459	10:17:34
08/01/2018	1.3460	333	10:21:11
08/01/2018	1.3460	1,853	10:25:43
08/01/2018	1.3460	1,000	11:27:23
08/01/2018	1.3460	1,167	11:27:23
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08/01/2018	1.3560	2,160	14:51:29
08/01/2018	1.3540	2,000	15:54:32
08/01/2018	1.3540	163	15:58:26
08/01/2018	1.3540	548	16:13:03
08/01/2018	1.3540	20	16:21:34
08/01/2018	1.3560	1,600	16:25:18
08/01/2018	1.3600	552	16:35:55
08/01/2018	1.3580	2,177	16:46:52
08/01/2018	1.3580	2,156	16:48:55
08/01/2018	1.3580	2,011	16:49:53
08/01/2018	1.3580	162	16:49:53
09/01/2018	1.3600	1,478	09:00:24
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09/01/2018	1.3540	1,985	10:54:34
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09/01/2018	1.3620	52	12:42:43
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09/01/2018	1.3640	2,015	15:10:31
09/01/2018	1.3640	1,994	15:18:12
09/01/2018	1.3620	2,010	15:35:24
09/01/2018	1.3660	2,016	17:05:51
09/01/2018	1.3660	2,001	17:06:30
09/01/2018	1.3660	5	17:12:43
09/01/2018	1.3680	1,996	17:28:06
09/01/2018	1.3700	976	17:28:52

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10/01/2018	1.3880	1,664	12:07:50
10/01/2018	1.3880	979	12:32:33
10/01/2018	1.3880	678	12:32:33
10/01/2018	1.3900	1,657	12:50:42
10/01/2018	1.3880	1,652	12:51:58
10/01/2018	1.3900	1,661	13:17:19
10/01/2018	1.3860	1,656	13:36:52
10/01/2018	1.3840	1,670	13:54:18
10/01/2018	1.3880	1,659	14:30:13
10/01/2018	1.3920	656	14:45:56
10/01/2018	1.3920	1,012	14:45:56
10/01/2018	1.3900	1,618	14:49:32
10/01/2018	1.3920	1,681	15:14:14
10/01/2018	1.3920	1,654	15:28:29
10/01/2018	1.3960	1,679	15:36:50
10/01/2018	1.3960	1	15:36:50
10/01/2018	1.3960	1,141	15:46:49
10/01/2018	1.3940	27	15:47:40
10/01/2018	1.3980	1,659	15:53:32
10/01/2018	1.3980	1,664	16:09:58
10/01/2018	1.3940	1,682	16:10:05
10/01/2018	1.3960	1,676	16:21:45
10/01/2018	1.3960	1,679	16:28:24
10/01/2018	1.3920	1,665	16:32:32
10/01/2018	1.3880	1,684	16:44:41
10/01/2018	1.3860	1,657	16:47:52
10/01/2018	1.3860	1,000	16:47:52
10/01/2018	1.3860	1,000	16:47:52
10/01/2018	1.3860	2,724	16:52:10
10/01/2018	1.3840	2,526	17:11:05
10/01/2018	1.3840	2,474	17:28:52
10/01/2018	1.3900	7,890	17:35:14
10/01/2018	1.3900	359	17:35:14
10/01/2018	1.3900	1,751	17:35:14
11/01/2018	1.3900	1,681	09:18:25
11/01/2018	1.3860	1,019	09:19:04
11/01/2018	1.3980	500	09:55:19
11/01/2018	1.3980	760	09:55:50

11/01/2018	1.3980	391	09:57:06
11/01/2018	1.4000	497	10:00:49
11/01/2018	1.4000	1,177	10:00:49
11/01/2018	1.4000	500	10:03:37
11/01/2018	1.4000	1,653	10:20:23
11/01/2018	1.3920	1,000	10:44:34
11/01/2018	1.3900	3,000	11:21:47
11/01/2018	1.3900	1,670	11:21:55
11/01/2018	1.3860	481	11:24:04
11/01/2018	1.3880	1,400	11:24:58
11/01/2018	1.3860	172	11:35:33
11/01/2018	1.3880	1,665	11:58:42
11/01/2018	1.3860	200	12:19:03
11/01/2018	1.3900	1,670	12:23:38
11/01/2018	1.3940	1,659	12:25:41
11/01/2018	1.3980	80	13:03:36
11/01/2018	1.3980	110	13:15:03
11/01/2018	1.3980	362	13:15:03
11/01/2018	1.3980	500	13:21:13
11/01/2018	1.3980	614	13:32:05
11/01/2018	1.3980	1,656	13:52:29
11/01/2018	1.3980	1,652	14:03:14
11/01/2018	1.3980	1,605	14:08:33
11/01/2018	1.4040	1,609	15:01:28
11/01/2018	1.4040	73	15:09:51
11/01/2018	1.4020	1,651	15:10:12
11/01/2018	1.4080	1,682	15:22:02
11/01/2018	1.4080	1,681	15:32:43
11/01/2018	1.4080	653	15:44:19
11/01/2018	1.4080	1,653	15:49:11
11/01/2018	1.4060	1,654	15:49:11
11/01/2018	1.4080	1,675	16:07:26
11/01/2018	1.4020	20	16:08:32
11/01/2018	1.4020	1,638	16:12:41
11/01/2018	1.3980	1,681	16:23:07
11/01/2018	1.3980	1,659	16:49:47
11/01/2018	1.3980	1,668	17:12:56
11/01/2018	1.3980	181	17:16:03
11/01/2018	1.3980	4,400	17:16:03
11/01/2018	1.3980	3,752	17:16:03
11/01/2018	1.3980	1,667	17:16:03
11/01/2018	1.3960	261	17:27:04
11/01/2018	1.3960	1,401	17:27:04
11/01/2018	1.3980	1,653	17:28:05
11/01/2018	1.3980	1,208	17:28:11
11/01/2018	1.3900	234	17:35:20

11/01/2018	1.3900	3,806	17:35:20
11/01/2018	1.3900	5,000	17:35:20
11/01/2018	1.3900	4,766	17:35:20
12/01/2018	1.3900	659	09:00:13
12/01/2018	1.3900	17	09:00:13
12/01/2018	1.3900	574	09:00:13
12/01/2018	1.4160	8,000	12:14:04
12/01/2018	1.4160	12,000	12:14:04
12/01/2018	1.4160	8,750	13:09:36
12/01/2018	1.4100	3,000	13:10:58
12/01/2018	1.4160	4,757	14:23:10
12/01/2018	1.4160	2,243	14:29:06
12/01/2018	1.4180	3,000	14:53:53
12/01/2018	1.4240	10,000	15:20:18
12/01/2018	1.4200	1,212	16:08:45
12/01/2018	1.4200	2,000	16:09:32
12/01/2018	1.4200	3,788	16:11:51
12/01/2018	1.4200	3,911	16:13:43
12/01/2018	1.4200	770	16:13:43
12/01/2018	1.4200	319	16:16:00
12/01/2018	1.4180	3,339	17:03:59
12/01/2018	1.4180	5,539	17:11:13